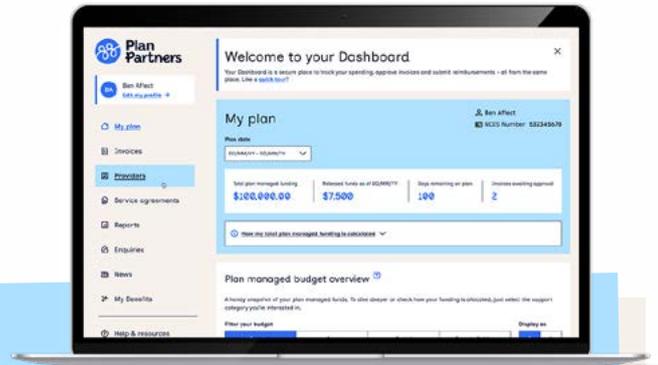


Quick Guide to your Dashboard



Be in full control of your plan with your own online Dashboard. Track your spending, approve invoices and submit reimbursements from one central place.

It's your plan, it's your Dashboard, and it's available as soon as you join Plan Partners.

Read on for our quick guide to just some of the features of our Dashboard.

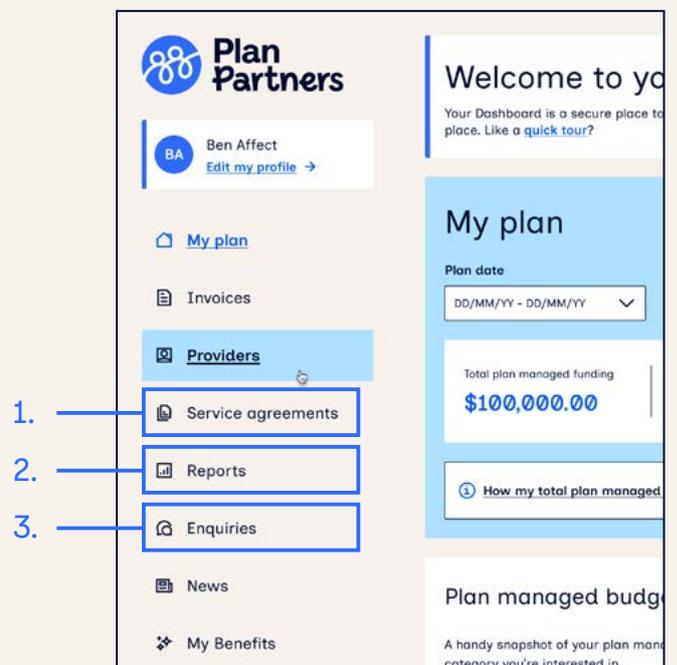
Features that make your NDIS journey easier, including:

- A complete view of your balances, spending, and where you are in your plan.
- Real-time updates for all your invoices and reimbursements, including any action needed.
- Your choice of three invoice approval options.
- View all your service agreements in one place, and reserve funds ahead of time.

Easy Navigation

A handy navigation bar helps you find your way round your Dashboard easily.

1. View all your service agreements in the one place and any funds you have reserved for specific service providers.
2. Detailed reports on your spending and budgets, including what's being claimed by providers and what funds you have available for future supports.
3. Submit an enquiry to the team at any time while using your Dashboard.



In My Plan

A helpful graph gives an instant snapshot of your spending and budgets.

1. Filter results by Core, Capital and Capacity categories.
2. See how much of your plan you've spent, including funds released within funding periods.
3. See how much you have allocated to provides under service agreements.
4. See how much of your plan you have available.

Invoices and reimbursements

Complete transparency over all your payments.

1. View the live status of you all your invoices whenever you need.
2. Create and submit reimbursements for out-of-pocket expenses.
3. View details for every reimbursement or invoice and get detailed live statuses – including why payment may be delayed, any action needed and when payment is expected.

- Email info@planpartners.com.au
- Call us 1300 333 700
- Live chat planpartners.com.au

