

Request for Plan Management Letter

Attention: NDIA Planner

Re: Plan Management for

Participant:

NDIS Number:

After reviewing all options for managing the funding within my plan – **self-managed, plan managed, or agency managed** – I have decided to endorse a registered plan manager to manage my NDIS funds and pay service providers on my behalf.

Could you please include the following support item in my plan to help me achieve my goals:

CB Choice & Control:
14_034_0127_8_3 (Financial Intermediary Monthly Processing)

I would also like to endorse Plan Partners as my plan manager for my NDIS plan. Plan Partners' NDIS registration number is 4050002983.

Please endorse Plan Management Partners from _____
(which is the start date of my current plan) and enter the end date as 'ongoing'.

Kind regards,
